

# VALLEY ORAL & MAXILLOFACIAL SURGERY

PATIENT'S NAME:	Circle one: Single Married Widow Divorced	DATE OF BIRTH:	AGE:	MALE  FEMALE	CELL PHONE:  ALTERNATE PHONE:
Mailing Address:	City & State:			Zip Code:	
Employer:	Occupation:			Social Security Number:	
Person Responsible for Account:	Phone number:			Relationship to Patient:	
NAME OF FAMILY DOCTOR:	NAME OF DENTIST:			REFERRED BY:	
IS CONDITION RELATED TO AN ACCIDENT? YES/NO IF YES, PLEASE DESCRIBE:		DATE OF ACCIDENT:		REASON FOR VISIT:	

PLEASE ANSWER ALL THE FOLLOWING QUESTIONS:	YES	NO	ARE YOU USING OR TAKING ANY OF THE FOLLOWING?	YES	NO
Are you in good health?			<b>Bisphosphonates?</b>		
Has there been any change in your general health in the past year?			<b>Depression/ Anxiety Medications?</b>		
Date of last physical exam:			Antibiotics or Sulfa Drugs?		
Are you NOW under a physician's care for a particular problem?			Anticoagulants (blood thinners)?		
Have you been hospitalized?			High blood pressure medicine?		
Have you ever had IV or General Anesthesia?			Steroids?		
Have you had any adverse effects for dental treatment?			Osteoporosis meds/ injections?		
<b><u>DO YOU HAVE OR HAVE YOU EVER HAD:</u></b>			Insulin, diabetes or similar drug?		
Rheumatic fever or Rheumatic heart disease?			Digitals, Inderal, Nitroglycerin, Calcium Channel Blockers, Procardia?		
Heart disease?			Marijuana or other "Street drugs"		
Lung disease ,COPD , Asthma, Tuberculosis			Antihistamines or decongestants?		
Seizures, Convulsions, epilepsy, fainting, dizziness?			<b>Aspirin, Ibuprofen, Motrin, Naprosyn , etc.</b>		
Bleeding disorder, Anemia, blood transfusion, do you bruise easily?			<b><u>Are you ALLERGIC or HAD A BAD reaction to:</u></b>		
Liver Disease?			Local Anesthetic		
Kidney Disease?			Penicillin, amoxicillin or other antibiotics?		
Diabetes?			Barbiturates, Sedatives, etc.?		
Thyroid Disease? (goiter)			Aspirin or ibuprofen?		
Arthritis? <b>Osteoporosis?</b>			Codeine or other pain killers?		
Stomach ulcers or colitis?			Latex or rubber products?		
Frequent or recurring mouth sores?			Other allergies or reactions?		
Implants placed anywhere in your body?			Do you use alcohol?		
Radiation (x-ray) treatment for cancer?			Do you smoke or chew tobacco?		
Clicking or popping of jaw joint? Grinding?					
Sinus or nasal problems?			Is there any past history of alcohol or chemical dependency or emotional disorder that may affect the care we provide?		
HIV, AIDS, ARC?			Do you have any other disease, condition not listed above that you think the doctor should know about?		

**For women only:** If you are using oral contraceptives it is important that you understand that antibiotics and other medications may interfere with the effectiveness of contraceptives. Therefore, you will need to use mechanical forms of birth control. Please consult with your physician for further guidance. If you are pregnant, possibly pregnant, or trying to become pregnant, anesthetics or any medication may significantly harm your developing baby. Please advise your doctor if there is a chance of you being pregnant

**I UNDERSTAND THE IMPORTANCE OF A TRUTHFUL HEALTH HISTORY TO ASSIST THE DOCTOR IN PROVIDING THE BEST CARE POSSIBLE**  
**I UNDERSTAND THIS INFORMATION NEEDS TO BE UPDATED EVERY YEAR**

Patient's signature (parent or legal guardian)	DATE:	Doctor's Initials	DATE:
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**PLEASE READ**

**Gary M Schwarz, DDS, MSD, PA**  
**dba Valley Oral Maxillofacial Surgery**

**OFFICE POLICY CONCERNING PROFESSIONAL FEES AND INSURANCE**

The Doctor and Staff of Valley Oral and Maxillofacial Surgery are committed to providing optimum health care for you and your family. We have the following payment options available for you:

\*Cash/Personal Check *(There is a NSF Fee of \$40 for all Returned Checks)*

\*Care Credit

\*Credit Card (Visa, Master Card, Discover and American Express)

**\*\*\*There will be a 3% processing fee for all credit cards.**

**\*Insurance:** Upon the Initial visit to our office, your Insurance Card and Social Security Number **MUST** be provided. If Insurance and Social Security Number are not provided you will be considered private pay and **responsible** for all services. As a courtesy we will verify and file a claim to your Primary Dental Insurance. **Because some Dental insurances require a coordination of benefits with Medical Insurance it is very Important that you provide both Medical and Dental Insurance information.**

**Valley OMS does NOT have a contract with any Medical Insurances.**

If your **Medical Insurance** is **PRIMARY** you will be responsible to pay for treatment in full.

We will **NOT** verify benefits with any Medical Insurance however a claim will be filed on your behalf. It is the responsibility of the member to contact their insurance company to verify if there is any Out of Network (OON) coverage.

**You also have the option to have us send a DENTAL pre-determination prior to any services being rendered.**

Once insurance is verified with your Primary Dental Insurance, you will be given an ESTIMATE of your out-of-pocket expense prior to surgery. (An Estimate is **NOT** a guarantee of payment. If for any reason payment received from insurance is less than the estimate you will be billed and required to pay the balance. If the insurance payment is more than the estimate you will receive a refund within 30 days.)

**Your Estimated Portion will be collected prior to treatment.**

**We do NOT provide In-office Financing**

Monthly statements are sent to all patients with an account balance. A finance Charge of 1.5% is applied to all account balances 90 days and over.

**Accounts are subject to being turned to collections if delinquent more than 90 days.**

\_\_\_\_\_  
Patient      Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Signature of Patient, Parent, or Guardian

\_\_\_\_\_  
Date

**Dental INSURANCE INFORMATION (MUST BE PROVIDED UPON INITIAL VISIT )**

Insurance Co: \_\_\_\_\_ Subscriber #: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Policy Holder/Subscriber: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ DOB: \_\_\_\_\_

Policy Holder's Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Policy Holder's Relationship to Patient: ( ) Self ( ) Spouse ( ) Parent ( ) Guardian ( ) Other \_\_\_\_\_

I hereby authorize and direct my Insurance Co. to pay Gary M Schwarz, DDS, MSD, PA  
dba. Valley Oral & Maxillofacial Surgery

(Signature) (Circle One) Self Spouse Parent Legal Guardian other \_\_\_\_\_

\_\_\_\_\_  
Date**Medical INSURANCE INFORMATION (MUST BE PROVIDED UPON INITIAL VISIT )**

Insurance Co: \_\_\_\_\_ Subscriber #: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Policy Holder/Subscriber: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ DOB: \_\_\_\_\_

Policy Holder's Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Policy Holder's Relationship to Patient: ( ) Self ( ) Spouse ( ) Parent ( ) Guardian ( ) Other \_\_\_\_\_

I hereby authorize and direct my Insurance Co. to pay Gary M Schwarz, DDS, MSD, PA  
dba. Valley Oral & Maxillofacial Surgery

(Signature) (Circle One) Self Spouse Parent Legal Guardian other \_\_\_\_\_

\_\_\_\_\_  
Date**RESPONSIBLE PARTY BILLING INFORMATION (MUST BE PRESENT)**

Relationship to patient: ( ) Self ( ) Spouse ( ) Parent ( ) Legal Guardian ( ) Other \_\_\_\_\_

Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cellular Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

In Case of Emergency : \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Business Phone Number: \_\_\_\_\_

I understand the information I have provided on this form is essential. I understand that if any changes occur I will contact the office at once. I **authorize** the release of any information pertinent to the patient care to the insurance company. I **authorize** the doctor to initiate a complaint to the Insurance Commissioner if necessary. I have read, answered and understand these questions and the information is true and correct.

(Signature) (Circle One) Self Spouse Parent Legal Guardian other \_\_\_\_\_

\_\_\_\_\_  
Date



# Valley Oral & Maxillofacial Surgery

## Permission for Disclosure of Information

**1.) IS THERE ANYONE TO WHOM YOU WOULD GIVE PERMISSION FOR US TO DISCLOSE YOUR ACCOUNT INFORMATION?**

**1.)** *¿Hay alguien a quien le daría permiso para que podamos revelar su información de su cuenta?*

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

DOB: \_\_\_\_\_ Ph#: \_\_\_\_\_

**2.) IS THERE ANYONE TO WHOM YOU WOULD GIVE PERMISSION FOR US TO DISCLOSE YOUR DIAGNOSIS, THE PROGRESS OF YOUR SURGICAL PROCEDURE AND APPOINTMENTS?**

**2.)** *¿Hay alguien a quien le da permiso para que nosotros podamos revelar su diagnóstico, el progreso de su procedimiento quirúrgico y las citas?*

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

DOB: \_\_\_\_\_ Ph #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

DOB: \_\_\_\_\_ Ph#: \_\_\_\_\_

\_\_\_\_\_ **I DO NOT WISH TO GIVE PERMISSION TO DISCLOSE MY INFORMATION TO ANYONE OTHER THAN MY INSURANCE COMPANY, REFERRING DENTIST OR PHYSICIAN.**

\_\_\_\_\_ *No deseo dar permiso para divulgar mi información a nadie más que mi compañía de seguros, el dentista refiriéndose o médico.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Consent for Photography

### Valley OMS

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Parent or Legal Guardian: \_\_\_\_\_

I consent to have my (or child or an individual to whom I provide guardianship) image to be taken by staff at Valley OMS as described below.

I understand that my (or child or an individual to whom I provide guardianship) photographs, x-rays, videotapes, digital, and other images may be recorded to document and assist with my care and the payment of my bill (or child or an individual to whom I provide guardianship). These images may be used to assist in the education of students and residents within the institution. I understand that Valley OMS will own these images, but that I will be allowed access to view them or to obtain copies of them at a reasonable cost. Other than for treatment, education, and payment purposes, images that identify me (or child or an individual to whom I provide guardianship) will be released and/or used outside the organization only upon written authorization from me or the patient. I understand that this information may be shared via text (**please note, this method is not encrypted**) and or via email for the purpose of continuation of care with my referring doctor or doctor I may (or child or an individual to whom I provide guardianship) be referred to by Valley OMS.

If the images are to be taken for any purpose other than for treatment, education, or payment purposes, the purpose(s) must be stated: \_\_\_\_\_

I may revoke or withdraw this consent at any time. Such withdrawal of consent must be made in writing. Withdrawal of consent does not affect any information disclosed prior to written notice of withdrawal.

I release and hold harmless Valley OMS, its staff and employees from any and all claims or causes of action that I may have of any nature whatsoever, which may in any manner result from the use of the photograph or other image.

By signing below, I am indicating that I have read and understand the "Consent for Photography" form. I am either the patient or have the authority to give consent for the patient. My questions regarding this consent have been answered.

\_\_\_\_\_  
Patient or Patient Representative Signature

\_\_\_\_\_  
Date:

\_\_\_\_\_  
If Patient Representative, Relationship to the Patient

\_\_\_\_\_  
Printed Name